



Koleje
Mazowieckie

Consolidated Profit and Loss Account
(single-step variant)
of the 'Koleje Mazowieckie – KM Sp. z o.o.' Group in Warsaw
for 2012

Attachment 1

Line	Line item	Amount for the year (PLN and gr (PLN 1/100))	
		current [year]	preceding [year]
1	2	3	4
A.	Net revenue from sales and sales equivalent, of which:	562 516 607.70	581 587 527.61
	- from related parties	228 282 044.74	218 515 693.30
I.	Net revenue from the sale of finished products	561 402 834.25	579 581 445.94
II.	Change in finished products	0.00	0.00
III.	Change in finished products	0.00	0.00
IV.	Cost of producing goods for the entity's own needs	1 113 773.45	2 006 081.67
B.	Operating costs	556 561 277.76	550 301 068.51
I.	Depreciation	54 889 940.75	35 942 449.96
II.	Consumption of materials and energy	110 860 388.99	96 326 450.34
III.	Third party services	204 060 694.48	248 198 140.18
IV.	Taxes and charges	3 868 349.33	3 258 952.93
V.	Remunerations	123 184 320.83	117 485 552.48
VI.	Social insurance and other benefits	46 785 677.68	37 952 954.47
VII.	Other costs by type	11 804 256.27	9 130 863.08
VIII.	Goods and materials sold	1 107 649.43	2 005 705.07
C.	Sales profit (loss) (A-B)	5 955 329.94	31 286 459.10
D.	Other operating revenue	27 317 354.50	19 663 410.61
I.	Profit on the sale of non-financial capital assets	0.00	0.00
II.	Subsidies	16 361 593.97	5 381 242.79
III.	Other operating revenue	10 955 760.53	14 282 167.82
E.	Other operating costs	6 829 159.32	5 392 964.36
I.	Loss on the sale of non-financial capital assets	0.00	0.00
II.	Revaluation of non-financial assets	1 393 720.35	1 952 009.14
III.	Other operating costs	5 435 438.97	3 440 955.22
F.	Operating profit (loss) (C+D-E)	26 443 525.12	45 556 905.35
G.	Financial revenue	15 472 347.95	6 536 546.75
I.	Dividends and shares in profits, of which:	0.00	0.00
	- from related parties	0.00	0.00
	Interest, of which:	5 578 452.44	6 068 942.57
	- from related parties	0.00	0.00

Certified Translation from the Polish Language

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III.	Profit from the sale of investments	0.00	0.00
IV.	Revaluation of investments	0.00	0.00
V.	Other	9 893 895.51	467 604.18
H.	Financial costs	33 910 619.20	32 536 557.43
I.	Interest, of which:	30 377 021.46	27 458 944.65
	- to related parties	0.00	25 615 609.56
II.	Loss on the sale of investments	0.00	0.00
III.	Revaluation of investments	0.00	0.00
IV.	Other	3 533 597.74	5 077 612.78
I.	Profit (loss) on ordinary activities (F+G-H)	8 005 253.88	19 556 894.67
J.	Extraordinary gains/losses (J.I. - J.II.)	0.00	0.00
I.	Extraordinary gains	0.00	0.00
II.	Extraordinary losses	0.00	0.00
K.	Gross profit (loss) (I +/- J)	8 005 253.88	19 556 894.67
L.	Income tax	661 807.78	5 075 811.00
M.	Other mandatory reductions of profit (increases of loss)	0.00	0.00
N.	Net profit (loss) (K-L-M)	7 343 446.10	14 481 083.67

In the 2012 accounting year the Company presented revenues and costs related to sales of tickets for other transport companies as a net amount. If this change were to be presented in the 2011 accounting year, costs and revenues should be reduced by PLN 62 201 855.35 (this refers to line items A.I. and B.III.).

Warsaw, 15 May 2013

(location and date of document)

(Full names and signatures of Management Board members)

[Stamp and signature] Head of Financial and Economic Office, Ewa Oknińska

[Stamp and signature] Member of Management Board, Financial Director, Andrzej Buczkowski

[Stamp and signature] Member of Management Board, Head of Operations, Czesław Sulima

[Stamp and signature] Member of Management Board, Sales Director, Dariusz Grajda

[Stamp and signature] President of Management Board, Artur Radwan

